

Fed's Funds 50 (from Brokerage Bright Stars) by Fed's Funds

| FUNDS/INDEXES | | 2018 Q3 | 5-Oct | 12-Oct | 19-Oct | 26-Oct | 2-Nov | 9-Nov | 16-Nov | 23-Nov | 30-Nov | 7-Dec | 14-Dec | 21-Dec | 28-Dec | 4-week |
|---|-------|---------|-------|--------|--------|--------|-------|-------|--------|--------|--------|-------|--------|--------|--------|--------|
| Delta Stock | DS | 16.7 | -8.9 | -1.2 | 2.6 | -0.2 | 5.3 | 0.9 | -1.3 | 2.3 | 6.2 | -7.6 | -4.6 | -7.6 | 1.5 | -17.3 |
| Russell 2000 (small cap Index) | SC | 3.3 | -3.8 | -5.2 | -0.3 | -3.8 | 4.3 | 0.1 | -1.4 | -2.5 | 3.0 | -5.6 | -2.6 | -8.4 | 3.5 | -12.7 |
| S&P 400 (mid cap Index) | MC | 3.5 | -2.6 | -4.9 | 0.0 | -4.1 | 3.7 | 1.1 | -0.9 | -2.2 | 2.9 | -5.2 | -2.7 | -7.0 | 2.2 | -12.4 |
| S&P 500 (large cap index) | LC | 7.2 | -1.0 | -4.1 | 0.0 | -3.9 | 2.4 | 2.1 | -1.6 | -3.8 | 4.8 | -4.6 | -1.3 | -7.1 | 2.9 | -9.9 |
| NASDAQ | TECH | 7.1 | -3.2 | -3.7 | -0.6 | -3.8 | 2.6 | 0.7 | -2.1 | -4.3 | 5.6 | -4.9 | -0.8 | -8.4 | 4.0 | -10.2 |
| Dow Jones 30 | Ind | 9.0 | 0.0 | -4.2 | 0.4 | -3.0 | 2.4 | 2.8 | -2.2 | -4.4 | 5.2 | -4.5 | -1.2 | -6.9 | 2.7 | -9.7 |
| SMALL CAP FUNDS | | | | | | | | | | | | | | | | |
| Janus Henderson Small Cap Value | JSCVX | 0.6 | -1.0 | -4.4 | 0.0 | -4.6 | 3.7 | 0.6 | -0.2 | -1.2 | 2.5 | -4.0 | -2.8 | -5.8 | 2.2 | -10.2 |
| Nuveen Small Cap Value | FSCAX | -1.0 | -2.1 | -5.5 | -0.4 | -4.1 | 3.2 | 0.4 | -0.6 | -2.2 | 1.7 | -5.9 | -3.4 | -6.4 | 2.4 | -12.8 |
| Queens Road Small Cap Value | QRSVX | 1.6 | -2.0 | -3.9 | 0.4 | -2.2 | 4.4 | 1.1 | -0.2 | -1.7 | 2.6 | -3.9 | -1.1 | -4.4 | 1.8 | -7.5 |
| Dreyfus Small Cap Stock Index Fund | DISSX | 4.6 | -3.9 | -5.4 | -0.4 | -3.1 | 4.4 | -0.1 | -1.1 | -2.5 | 2.8 | -6.0 | -2.9 | -7.8 | 3.9 | -12.6 |
| Fidelity Small Cap Growth (closed) | FCPGX | 8.3 | -5.2 | -6.1 | -0.4 | -4.3 | 4.3 | -1.2 | -2.3 | -3.1 | 4.5 | -5.3 | -1.7 | -9.6 | 4.7 | -11.9 |
| Zacks Small-Cap Core | ZSCCX | 4.0 | -3.7 | -5.9 | -0.6 | -3.2 | 4.8 | 0.6 | -1.9 | -3.0 | 1.8 | -6.1 | -1.8 | -7.1 | 3.1 | -11.6 |
| Janus Triton (closed) | JATTX | 7.4 | -3.2 | -5.7 | -0.5 | -4.0 | 3.7 | -0.7 | -0.7 | -2.6 | 4.0 | -5.8 | -2.4 | -7.5 | 3.5 | -12.0 |
| William Blair Small Cap Growth | WBSNX | 5.7 | -3.8 | -4.9 | -0.5 | -4.1 | 5.1 | -0.5 | -1.3 | -2.3 | 4.1 | -5.5 | -2.9 | -9.2 | 3.8 | -13.4 |
| MID CAP FUNDS | | | | | | | | | | | | | | | | |
| Am. Century Mid Cap Value (closed) | ACMVX | 3.2 | -0.6 | -4.8 | 0.3 | -5.0 | 3.2 | 2.2 | -0.6 | -1.7 | 2.4 | -4.5 | -2.1 | -6.7 | 1.8 | -11.3 |
| Fidelity Low Priced Stock | FLPSX | 2.3 | -1.6 | -3.2 | -0.4 | -3.5 | 3.2 | 1.5 | -1.9 | -2.3 | 2.4 | -3.8 | -2.2 | -5.6 | 2.6 | -8.8 |
| Fidelity Mid Cap Value | FSMVX | 1.0 | -1.2 | -4.5 | 0.1 | -4.8 | 4.0 | 1.4 | -1.0 | -1.9 | 2.1 | -6.9 | -2.3 | -6.4 | 2.1 | -13.0 |
| Wells Fargo Special Mid Cap Value | WFPAX | 3.0 | -0.7 | -5.3 | 0.5 | -3.8 | 2.9 | 2.8 | -0.8 | -2.6 | 2.7 | -4.4 | -2.3 | -6.1 | 2.0 | -10.5 |
| Fidelity Mid Cap Enhanced Index | FMEIX | 3.7 | -2.4 | -4.8 | -0.3 | -4.0 | 4.4 | 1.7 | -1.2 | -2.9 | 3.4 | -4.4 | -1.6 | -6.9 | 2.6 | -10.1 |
| Carillon Scout Mid Cap | UMBMX | 6.7 | -2.6 | -4.8 | -0.7 | -5.0 | 3.2 | 1.0 | -1.5 | -2.1 | 3.6 | -4.1 | -1.2 | -6.4 | 1.9 | -9.6 |
| Hennessy Cornerstone Mid Cap 30 | HFMDX | -3.7 | -2.5 | -3.2 | -0.9 | -4.8 | 1.1 | 1.4 | -0.9 | -3.1 | 2.8 | -4.4 | -1.4 | -7.3 | 2.7 | -10.1 |
| Hennessy Focus | HFCSX | 2.5 | -1.6 | -4.6 | -0.2 | -3.7 | 2.6 | 2.0 | -0.4 | -1.1 | 2.2 | -5.0 | -1.2 | -6.1 | 3.2 | -8.9 |
| Parnassus Mid Cap | PARMX | 3.5 | -1.3 | -4.4 | 0.3 | -2.6 | 2.6 | 1.8 | -0.5 | -1.9 | 3.6 | -4.3 | -1.3 | -6.6 | 2.4 | -9.7 |
| LARGE CAP FUNDS | | | | | | | | | | | | | | | | |
| Boston Partners All Cap Value | BPAVX | 5.6 | -0.7 | -4.8 | -0.2 | -5.6 | 4.0 | 1.8 | -1.3 | -2.9 | 3.6 | -5.5 | -2.8 | -6.1 | 2.7 | -11.4 |
| Fidelity Large Cap Value Enhanced Index | FLVEX | 5.8 | -0.3 | -4.1 | 0.8 | -4.1 | 3.3 | 2.4 | -1.0 | -2.8 | 3.9 | -4.3 | -1.8 | -6.6 | 2.0 | -10.5 |
| Fidelity Large Cap Core Enhanced Index | FLCEX | 7.8 | -1.3 | -3.9 | 0.1 | -3.7 | 2.8 | 2.2 | -1.5 | -4.1 | 5.2 | -4.7 | -1.3 | -6.8 | 3.2 | -9.6 |
| Parnassus Core Equity | PRBLX | 7.9 | -1.0 | -4.0 | 1.0 | -2.9 | 2.3 | 2.8 | -0.5 | -3.3 | 4.5 | -4.5 | -0.5 | -6.8 | 2.7 | -9.1 |
| T. Rowe Price Capital Opportunity | PRCOX | 7.1 | -1.3 | -3.9 | 0.0 | -3.9 | 2.7 | 2.1 | -1.6 | -3.7 | 5.0 | -4.6 | -1.3 | -7.1 | 2.9 | -10.0 |
| Fidelity Contrafund | FCNTX | 6.7 | -2.3 | -4.3 | -1.0 | -4.1 | 2.1 | 1.3 | -2.6 | -4.5 | 6.5 | -4.5 | -0.7 | -7.7 | 4.3 | -8.7 |
| Glenmede Large Cap Growth | GTLX | 6.2 | -2.4 | -4.4 | -0.3 | -3.4 | 3.4 | 2.0 | -1.6 | -3.9 | 5.2 | -4.9 | -0.9 | -7.4 | 4.0 | -9.1 |
| Mainstay US Equity Opportunities A | MYCTX | 4.1 | -1.3 | -3.6 | -1.0 | -3.8 | 2.3 | 2.6 | -1.7 | -4.0 | 4.2 | -5.3 | -1.3 | -6.7 | 2.6 | -10.6 |
| Edgewood Growth Retail | EGFFX | 6.3 | -2.7 | -4.2 | 0.0 | -4.6 | 2.7 | 1.4 | -2.7 | -4.7 | 6.2 | -4.1 | -0.4 | -8.0 | 4.0 | -8.5 |
| Fidelity Blue Chip Growth | FBGRX | 7.0 | -3.4 | -3.9 | -1.5 | -3.6 | 2.8 | 0.2 | -3.1 | -5.1 | 7.0 | -4.7 | -0.3 | -6.2 | 4.6 | -6.7 |
| Fidelity OTC | FOCPX | 7.6 | -3.5 | -4.0 | -1.5 | -3.7 | 2.2 | -0.9 | -3.1 | -5.0 | 6.4 | -5.0 | -0.2 | -8.2 | 4.6 | -8.9 |
| Parnassus Endeavor | PARWX | 5.3 | -1.4 | -4.0 | -0.4 | -4.9 | 4.5 | 0.8 | -0.9 | -2.5 | 5.2 | -6.2 | -3.2 | -9.2 | 3.5 | -14.6 |
| Rydex NASDAQ-100 | RYOCX | 8.3 | -3.0 | -3.3 | -0.7 | -3.6 | 1.6 | 1.1 | -2.4 | -5.0 | 6.5 | -4.8 | -0.3 | -8.3 | 3.9 | -9.6 |
| BALANCED FUNDS | | | | | | | | | | | | | | | | |
| Goldman Sachs Income Builder | GSBFX | 2.8 | -0.5 | -1.8 | -0.1 | -1.7 | 0.9 | 1.2 | -0.8 | -1.3 | 1.8 | -1.4 | -0.5 | -3.5 | 0.9 | -4.5 |
| Fidelity Puritan | FPURX | 4.7 | -1.5 | -2.9 | -0.6 | -2.6 | 1.2 | 1.3 | -1.5 | -2.8 | 3.5 | -2.9 | -0.7 | -5.1 | 2.3 | -6.3 |
| Fidelity Four-in-One Index | FFNOX | 4.5 | -1.5 | -3.5 | -0.1 | -3.2 | 2.3 | 1.2 | -1.1 | -2.5 | 3.1 | -3.4 | -0.9 | -5.2 | 0.1 | -9.1 |
| Janus Henderson Balanced | JABAX | 5.0 | -0.8 | -2.4 | -0.2 | -1.8 | 1.1 | 1.5 | -0.7 | -2.3 | 3.0 | -2.5 | -0.8 | -3.8 | 2.0 | -5.2 |
| Wells Fargo Index Asset Allocation | SFAAX | 4.6 | -0.9 | -2.5 | 0.0 | -2.4 | 1.3 | 1.5 | -0.7 | -2.4 | 3.2 | -2.7 | -0.8 | -4.4 | 2.1 | -5.8 |
| INTERNATIONAL FUNDS | | | | | | | | | | | | | | | | |
| Fidelity International Growth | FIGFX | 1.6 | -2.5 | -4.7 | -0.7 | -3.6 | 4.1 | 0.0 | -0.9 | -2.0 | 2.5 | -4.5 | -0.6 | -3.9 | 3.0 | -6.0 |
| Fidelity Overseas | FOSFX | 1.9 | -2.2 | -4.9 | -0.6 | -4.4 | 4.4 | -0.3 | -1.5 | -1.9 | 1.5 | -3.7 | -0.5 | -4.1 | 2.1 | -6.2 |
| Fidelity International Small Cap | FISMX | -1.4 | -1.9 | -3.9 | -1.1 | -3.8 | 4.3 | -0.4 | -0.7 | -1.8 | 1.8 | -2.9 | -1.1 | -4.3 | 2.3 | -6.0 |
| Guinness Atkinson Global Innovators | IWIRX | -0.3 | -4.0 | -4.8 | -1.3 | -3.8 | 5.5 | -1.8 | -1.1 | -2.9 | 4.9 | -5.4 | -0.8 | -5.6 | 3.2 | -8.5 |
| Oakmark International | OAKIX | -0.9 | -2.8 | -3.7 | -1.8 | -4.4 | 5.7 | -2.0 | -2.1 | -1.0 | 0.9 | -4.2 | -0.1 | -4.1 | 2.0 | -6.4 |
| Morgan Stanley Global Opportunities | MGGPX | -1.1 | -4.0 | -4.5 | -1.2 | -3.0 | 3.3 | -0.8 | -1.0 | -3.3 | 4.7 | -2.6 | -1.3 | -6.6 | 3.8 | -6.7 |
| Wasatch World Innovators Fund | WAGTX | 6.4 | -2.2 | -3.2 | -0.9 | -4.8 | 3.6 | -0.1 | -3.5 | -2.3 | 2.2 | -0.9 | -2.2 | -4.3 | 2.1 | -5.4 |
| Fidelity Canada | FICDX | 1.8 | -0.7 | -4.4 | -0.3 | -2.7 | 1.7 | 0.0 | -0.2 | -1.9 | 1.9 | -3.0 | -1.4 | -5.6 | 2.1 | -7.8 |
| Hennessy Japan Small Cap | HJPSX | 1.4 | -2.9 | -2.5 | -0.2 | -6.5 | 2.9 | 1.3 | -1.8 | 0.9 | 3.2 | -4.5 | -2.2 | -9.2 | 6.2 | -9.9 |
| T. Rowe Price Latin America | PRLAX | 2.1 | 3.4 | 1.2 | 1.2 | 1.1 | 1.3 | -2.7 | 2.8 | -3.8 | 1.9 | -1.6 | -0.5 | -0.8 | 2.5 | -0.4 |
| Harbor Global Growth Inv | HGGIX | 6.3 | -3.1 | -3.9 | -0.9 | -2.7 | 4.0 | 1.4 | -1.3 | -3.1 | 4.8 | -3.9 | -0.7 | -6.0 | 3.5 | -7.1 |
| Matthews Asia Innovators Investor | MATFX | -10.5 | -5.1 | -2.8 | -2.5 | -4.2 | 6.0 | -2.6 | 1.9 | -1.1 | 4.9 | -3.1 | 0.1 | -4.0 | 2.2 | -4.8 |
| Fidelity China Region | FHKCX | -5.9 | -5.3 | -3.9 | -2.0 | -3.6 | 6.5 | -2.9 | 2.2 | -1.7 | 4.1 | -2.9 | 0.8 | -4.6 | 2.0 | -4.8 |
| Driehaus Emerging Markets Growth | DREGX | -3.9 | -3.8 | -1.8 | -1.5 | -2.3 | 5.0 | -1.8 | 0.8 | -1.7 | 2.3 | -2.0 | -0.7 | -2.2 | 1.9 | -3.0 |

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Legend

- = Top 10 Weekly Performance
- = Bottom 5 Weekly Performance
- = Four Week Performance
- = Quarterly Returns
- = Top "4-week" Performance