

13 Years Of Index Performance

1997 - 2009

Top
Performance

1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
S&P 500 Large-Cap 31.0%	S&P 500 Large-Cap 26.7%	International MSCI EAFE 27.0%	S&P 400 Mid-Cap 16.2%	Lehman Bros .Agg. Bond 8.4%	Lehman Bros .Agg. Bond 10.3%	Russell 2000 Small-Cap 47.3%	International MSCI EAFE 20.3%	International MSCI EAFE 13.5%	International MSCI EAFE 26.3%	International MSCI EAFE 13.7%	Lehman Bros .Agg. Bond 5.0%	S&P 400 Mid-Cap 35.0%
S&P 400 Mid-Cap 30.4%	International MSCI EAFE 20.0%	Russell 2000 Small-Cap 21.3%	Lehman Bros .Agg. Bond 11.6%	Russell 2000 Small-Cap 2.5%	Dow Jones 60 Balanced -10.6%	International MSCI EAFE 39.6%	Russell 2000 Small-Cap 18.3%	S&P 400 Mid-Cap 11.3%	Russell 2000 Small-Cap 17.0%	S&P 400 Mid-Cap 6.7%	Dow Jones 60 Balanced -22.5%	International MSCI EAFE 31.8%
Russell 2000 Small-Cap 22.4%	S&P 400 Mid-Cap 17.7%	S&P 500 Large-Cap 19.5%	Dow Jones 60 Balanced 4.4%	Dow Jones 60 Balanced 0.2%	S&P 400 Mid-Cap -15.5%	S&P 400 Mid-Cap 34.0%	S&P 400 Mid-Cap 15.2%	Dow Jones 60 Balanced 6.0%	S&P 500 Large-Cap 13.6%	Lehman Bros .Agg. Bond 6.7%	Russell 2000 Small-Cap -34.8%	Russell 2000 Small-Cap 27.0%
Dow Jones 60 Balanced 19.2%	Dow Jones 60 Balanced 12.4%	S&P 400 Mid-Cap 13.4%	Russell 2000 Small-Cap -3.0%	S&P 400 Mid-Cap -1.6%	International MSCI EAFE -15.9%	S&P 500 Large-Cap 26.4%	Dow Jones 60 Balanced 11.2%	Russell 2000 Small-Cap 3.3%	Dow Jones 60 Balanced 11.3%	Dow Jones 60 Balanced 4.9%	S&P 400 Mid-Cap -37.3%	S&P 500 Large-Cap 23.5%
Lehman Bros .Agg. Bond 9.6%	Lehman Bros .Agg. Bond 8.7%	Dow Jones 60 Balanced 12.9%	S&P 500 Large-Cap -9.1%	S&P 500 Large-Cap -13.0%	Russell 2000 Small-Cap -20.5%	Dow Jones 60 Balanced 24.1%	S&P 500 Large-Cap 9.0%	S&P 500 Large-Cap 3.0%	S&P 400 Mid-Cap 9.0%	S&P 500 Large-Cap 3.5%	S&P 500 Large-Cap -38.5%	Dow Jones 60 Balanced 22.6%
International MSCI EAFE 1.8%	Russell 2000 Small-Cap -2.6%	Lehman Bros .Agg. Bond -0.8%	International MSCI EAFE -14.2%	International MSCI EAFE -21.4%	S&P 500 Large-Cap -23.4%	Lehman Bros .Agg. Bond 4.1%	Lehman Bros .Agg. Bond 4.3%	Lehman Bros .Agg. Bond 2.4%	Lehman Bros .Agg. Bond 4.4%	Russell 2000 Small-Cap -2.7%	International MSCI EAFE -44.3%	BarCap U.S..Agg. Bond 6.2%

Bottom
Performance

Best Performance Overall – Mid-Caps 135.1% 13-Year Performance

Most Consistent Overall – Balanced 96.4% 13-Year Performance

Biggest Losers In Down Years – International and Large-Caps, 98.3% and 72.2% 13-Year Performance

Biggest Winners In Down Years – Bonds, Mid-Caps and Balanced, 81.2%, 135.1% and 96.4% 13-Year Performance

Most Erratic – Small-Caps 85.1% 13-Year Performance

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